HIGHLAND PENSION FUND

My Pension user guide – Files sent to me

Access your pension documents quickly and securely in your My Pension account



Why should I use My Pension to receive my pension documents and forms?

My Pension is a safe, secure way for us to send your pension letters, forms and calculations.

It is safer than sending your documents by email and post, and all your documents are held securely in one place. This is our preferred method of sending documents to you.

Your files will be available for you to view as soon we publish them to your account.

Registration process

If you have not yet registered for **My Pension**, you can create your account here: <u>https://highlandpensionfund.mypensiondetails.co.uk/login.</u> This link will take you to the My Pension log in page:

	My Pension Login	
	Please login using your email address and passwor	rd
	Email address	_
	Password	8
	Submit	
	Create an account	
	Forgotten your password? Watch our registration tutorial	

To create your account, click on **Create an account** and follow the instructions provided.

If you need some help, click on the link called **Watch our registration tutorial.** This 3minute video provides a step-by-step guide to help you create your account: how_to_register_for_a_pension_portal_account (1080p)

How to register for a pension portal account

This video will take you through how to register for a pension portal account.

Login to your My Pension account

You can log into My Pension at: https://highlandpensionfund.mypensiondetails.co.uk/login

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• Once you have signed in, you will be taken to your **My Pension Dashboard:**



Step 1:

Go to **Documents and uploads** and click on **Go to my documents:**



Step 2:

Select Files sent to me and click on View files sent to me:



Step 3:

Your files will show in the **files sent to me** box (example below):

You can open your document(s) by clicking on the **file name** or by clicking on the **Download** button:

Files sent to me				
Here you will find all of the documents we have sent you				
Search for files	٩	1		
1, Sort				
File name		Date 🗸	Download	
Bank mandate form.docx	· (1)	29/08/2024	*	
	Back to dashboar	d		

Step 4:

You can save your document(s) to your desktop, personal folders or any other location you usually like to save your files.

What happens next?

If you have received a form from us to complete and return, you can return it using our secure **My uploads** facility in your **My Pension** account.

My uploads is a quick and easy way to send us your completed forms. It is far safer than sending your personal documents in the post or by email. You can also upload any supporting documents which we have asked you to provide.

Your documents will be available for us to view as soon as you upload them, and we will receive an automatic notification telling us that we have received new documents from you.

For instructions on how to use **My uploads**, please refer to our user guide which can be found in the resources section of our website: <u>https://www.highlandpensionfund.org/resources/my-pension-user-guide-my-uploads/</u>

If you require any assistance using **Files sent to me** or **My uploads**, please contact a member of our team who will be happy to help:

Telephone: 01463 702441 Email: <u>mypension@highland.gov.uk</u> Visit our website: <u>www.highlandpensionfund.org</u>

Our forms and guides can be accessed from the resources section of our website, visit: https://www.highlandpensionfund.org/resources/